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29<sup>th</sup> May, 2024

To,  
**BSE Limited**  
Phiroze Jeeyeebhoy Towers,  
Dalal Street,  
Mumbai-400 001  
Maharashtra, India

**Scrip Code: 540597**

Dear Sir/Madam,

**Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations").**

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In furtherance to the intimation dated 25<sup>th</sup> May, 2024 and pursuant to Regulation 30 of the SEBI LODR Regulations, as amended from time to time, we wish to inform you that the Board of Directors ("**Board**") of **Containerway International Limited** (the '**Company**'), at its meeting held today i.e. **29<sup>th</sup> May, 2024** has approved;

1. Proposal for raising of funds by way of issuance of 48,50,000 equity shares having face value ₹ 5 each ("**Equity Shares**") aggregating up to ₹ 2,42,50,000 on a preferential basis ("**Preferential Issue**"), to **Non-promoter/Public Category of the company** (enclosed as Annexure - B) in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**") and other applicable laws, at such price as will be determined in accordance with the SEBI ICDR Regulations and other applicable regulation, if any, and subject to the approval of regulatory / statutory authorities, as applicable, and the approval of shareholders of the Company.
2. Proposal for raising of funds by way of issuance of 36,13,882 Equity Warrants having face value ₹ 5 each ("**Warrants**") aggregating up to ₹1,80,69,410 /- on a preferential basis ("**Preferential Issue**"), to **Non-promoter/Public Category of the company** in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**") and other applicable laws, at such price as will be determined in accordance with the SEBI ICDR Regulations and other applicable regulation, if any, and subject to the approval of regulatory / statutory authorities, as applicable, and the approval of shareholders of the Company.
3. Increase in Authorized Capital of the Company from Rs. 6,75,00,000 to Rs. 20,00,00,000/-, consequent alteration in Clause V of the Memorandum of Association relating to Share Capital of the Company subject to approval of Shareholders of the Company.

Further, we wish to inform you that the Company proposed to seek Members' approval for the said proposal in due course time by way of Extra Ordinary General Meeting/ Annual General Meeting of the Company, as the case may be.

**CONTAINERWAY INTERNATIONAL LIMITED**

**L60210WB1985PLC038478**

**6th Floor, Room No 608, Saltee Plaza, Cabin No M-11, Near ILS Hospital, Kolkata, Mall Road, Kolkata, Kolkata,  
West Bengal, India, 700080**

**EMAIL ID: containerwayinternational@gmail.com | MOBILE NO: +91 9227210022**

**GST No.: 24AACCC2852R1ZD**

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The detailed disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular CIR/CFD/CMD/4/2015 dated September 09, 2015 with reference to preferential issue is enclosed herewith as per '**Annexure A**'.

The meeting commenced at 7:30 P.M. and concluded at 8:45 P.M.

This is for your information and dissemination.

Thanking You.

**FOR, CONTAINERWAY INTERNATIONAL LIMITED**

SANKET  
SANJAY  
DEORA

Digitally signed by  
SANKET SANJAY DEORA  
Date: 2024.05.29 21:04:28  
+05'30'

**SANKET DEORA  
DIRECTOR  
DIN: 01417446**

**CONTAINERWAY INTERNATIONAL LIMITED**

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**GST No.: 24AACCC2852R1ZD**

**Annexure A**

**The details as required to be disclosed under Regulation 30 read with SEBI Circular CIR/CFD/CMD/4/2015 dated September 09, 2015 for issuance of Equity Shares**

| SR. NO. | PARTICULARS  | DETAILS  |
|---------|--|--|
| 1.      | Type of securities proposed to be issued (viz. equity shares, <del>convertibles, etc.</del> )  | 48,50,000 fully paid up Equity Shares of face value of Rs. 5.00/- each   |
| 2.      | Type of issuance ( <del>further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.</del> ) | Preferential allotment   |
| 3.      | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)   | <p>Issuance of 48,50,000 equity shares having face value ₹ 5 each ("<b>Equity Shares</b>") aggregating up to <b>₹ 2,42,50,000.</b></p> <p>The issue price shall be determined in accordance with the pricing guidelines set out under Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations if any. subject to the approval of regulatory / statutory authorities, as applicable, and the approval of shareholders of the Company.</p> |

In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):

|    |  |   |
|----|--|---|
| 4. | Number of investors  | 84 (Eight Four)   |
| 5. | Names of the investor(s)   | Enclosed as Annexure - B  |
| 6. | Post allotment of securities - outcome of the subscription / Issue price                                     | The issue price shall be determined in accordance with the pricing guidelines set out under Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations if any. |
| 7. | In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument | Not applicable  |

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**EMAIL ID: containerwayinternational@gmail.com | MOBILE NO: +91 9227210022**

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**Annexure A**

**The details as required to be disclosed under Regulation 30 read with SEBI Circular CIR/CFD/CMD/4/2015 dated September 09, 2015**

**Issuance of Equity Warrants under Preferential Allotment**

| <b>SR. NO.</b> | <b>PARTICULARS</b>   | <b>DETAILS</b>   |
|----------------|--|--|
| 1.             | Type of securities proposed to be issued (viz. equity shares, <del>convertibles, etc.</del> )  | Equity Warrants for cash, with a right to apply for and get allotted, within a period of 18 (Eighteen) months from the date of allotment of warrants, one Equity Share of face value of Rs 10/- each for each Warrant.<br><br>36,13,882 Equity Warrants of face value of Rs. 5.00/- each   |
| 2.             | Type of issuance ( <del>further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.</del> ) | Preferential allotment   |
| 3.             | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)   | Issuance of 36,13,882 equity shares having face value ₹ 5 each (" <b>Equity Shares</b> ") aggregating up to <b>₹ 1,80,69,410/-</b> .<br>The issue price shall be determined in accordance with the pricing guidelines set out under Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations if any. subject to the approval of regulatory / statutory authorities, as applicable, and the approval of shareholders of the Company. |

In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):

|    |  |   |
|----|--|---|
| 4. | Number of investors  | 3 (Three)   |
| 5. | Names of the investor(s)   | 1. Mr. Sanket Deora – Public: <b>5,68,221 Shares</b><br>2. Mr. Yeshwant Bothra – Public: <b>28,45,661 Shares</b><br>3. Mr. Niranjana Jain – Public: <b>2,00,000 Shares</b>  |
| 6. | Post allotment of securities - outcome of the subscription / Issue price                                     | The issue price shall be determined in accordance with the pricing guidelines set out under Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations if any.   |
| 7. | In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument | Equity Warrants for cash, with a right to apply for and get allotted, within a period of 18 (Eighteen) months from the date of allotment of warrants, in one or more tranches, as the case may be.<br>One Equity Share of face value of Rs. 5/- each for each Warrant. Option for conversion is available only upon payment of full price of the Equity Warrants. |

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| ANNEXURE -B |                             |              |
|-------------|-----------------------------|--------------|
| S.No        | Names of the investor(s)    | No of Shares |
| 1           | Arjavi Hemantbhai Bhoot     | 2,00,000.00  |
| 2           | Arun Gupta                  | 25,000.00    |
| 3           | Ashish Chugh                | 2,00,000.00  |
| 4           | B Rakesh Chordia            | 25,000.00    |
| 5           | Bosco Armando Menezes       | 1,00,000.00  |
| 6           | Devi Salecha                | 25,000.00    |
| 7           | Divick Kishore              | 25,000.00    |
| 8           | Divya Aggarwal              | 1,25,000.00  |
| 9           | Punit Kumar Agarwal         | 50,000.00    |
| 10          | Emily Bosco Menezes         | 1,00,000.00  |
| 11          | Gladis Menezes              | 1,50,000.00  |
| 12          | Chintan Bharat Rupapara     | 2,00,000.00  |
| 13          | Jagdish Prasad Choudhary    | 25,000.00    |
| 14          | Jalpa Bhuva                 | 55,000.00    |
| 15          | Kamal Sonagara              | 25,000.00    |
| 16          | Kanchan Sharma              | 25,000.00    |
| 17          | Kejal Jain                  | 25,000.00    |
| 18          | Madhu Rungta                | 25,000.00    |
| 19          | Mahendra G Wadhwani         | 2,00,000.00  |
| 20          | Mahesh Bhuva                | 25,000.00    |
| 21          | Manoj Hansaria              | 75,000.00    |
| 22          | Megha Jain                  | 50,000.00    |
| 23          | Mukta Jain                  | 25,000.00    |
| 24          | Nitin Kumar Agarwal         | 50,000.00    |
| 25          | Nitin Shah                  | 50,000.00    |
| 26          | Deepa Gupta                 | 50,000.00    |
| 27          | Pradeep Gupta               | 50,000.00    |
| 28          | Payalben Bhuva              | 25,000.00    |
| 29          | Rahul Ishwarlal Velani      | 25,000.00    |
| 30          | Ramaben Bhuva               | 25,000.00    |
| 31          | Ratanben R Jain             | 25,000.00    |
| 32          | Rishab Kothari              | 25,000.00    |
| 33          | Rohan Jain                  | 25,000.00    |
| 34          | Sagarkumar D Ghetia         | 1,10,000.00  |
| 35          | Satish Goyal                | 25,000.00    |
| 36          | Shipra Bathla               | 50,000.00    |
| 37          | Siddharth Jain              | 25,000.00    |
| 38          | Some Nath Paul              | 25,000.00    |
| 39          | Subhi Soni                  | 25,000.00    |
| 40          | Sudhanshu Kanda             | 1,75,000.00  |
| 41          | Sujata Rao                  | 25,000.00    |
| 42          | Atul Kumar Mangal           | 25,000.00    |
| 43          | Vandana Sachdeva            | 25,000.00    |
| 44          | Ashvin Ranchhodbhai Varsani | 55,000.00    |
| 45          | Nitin Aggarwal              | 50,000.00    |
| 46          | Vijay Narayandas Amlani HUF | 1,50,000.00  |
| 47          | Vishal Sanjay Mehta         | 25,000.00    |
| 48          | Yash Doshi                  | 25,000.00    |
| 49          | Shalini Juneja              | 25,000.00    |
| 50          | Hitesh Ramesh Rambhia       | 50,000.00    |
| 51          | Anand Gupta                 | 25,000.00    |
| 52          | Mahek Aggarwal              | 25,000.00    |
| 53          | Sonika Aggarwal             | 25,000.00    |
| 54          | Manav Aggarwal              | 25,000.00    |
| 55          | Nischal Mittal              | 50,000.00    |
| 56          | Sachin Bahl                 | 25,000.00    |
| 57          | Shikha Aggarwal             | 25,000.00    |
| 58          | Shweta Singhal              | 50,000.00    |
| 59          | Ratilal D Satodiya          | 50,000.00    |
| 60          | Ajit Talakchand Dalal       | 25,000.00    |
| 61          | Deepak BharatKumar Trivedi  | 25,000.00    |
| 62          | Drashti Ajay Mehta          | 25,000.00    |
| 63          | Hetal Manishbhai Shah       | 25,000.00    |
| 64          | Isha Ketan Anandpara        | 40,000.00    |
| 65          | Jainam Uday Shah            | 1,35,000.00  |
| 66          | Jayshree Paresh Jogi        | 40,000.00    |
| 67          | Jignesh Madhukant Mehta     | 4,05,000.00  |
| 68          | Manish Navnital Shah        | 25,000.00    |
| 69          | Monika U Shah               | 1,35,000.00  |
| 70          | Mukesh Bherulal Jain        | 25,000.00    |
| 71          | Pankaj Dhansukhlal Dani     | 25,000.00    |
| 72          | Prema Vadan Shah            | 20,000.00    |
| 73          | Reshma Rahul Shah           | 25,000.00    |
| 74          | Sandhya Kiran Shah          | 25,000.00    |
| 75          | Sushila Ishwarlal Shah      | 50,000.00    |
| 76          | Uday R Shah HUF             | 1,35,000.00  |
| 77          | Vadan Chhabildas Shah       | 20,000.00    |

|    |  |                     |
|----|--|---------------------|
| 78 | Varsha Ashok Desai                     | 25,000.00           |
| 79 | Vibha P Shethiya                       | 40,000.00           |
| 80 | Vineet Pravin Mehta                    | 50,000.00           |
| 81 | Sudha Pandey                           | 50,000.00           |
| 82 | Mohammed Farooque Mehmudkhan<br>Pathan | 10,000.00           |
| 83 | Shashank Shekhar Chaturvedi            | 50,000.00           |
| 84 | Bansi Lal Jain                         | 1,00,000.00         |
|    | <b>total</b>                           | <b>48,50,000.00</b> |